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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
AGT ACQUISITION WIND-DOWN LLC, et al., : Case No. 09-12889 (REG)
: :
Debtors.¹ : Jointly Administered
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**NOTICE OF PROPOSED AGENDA
OF MATTERS SCHEDULED FOR HEARING**

Time and Date of Hearing: November 18, 2009, at 10:30 a.m. (EST)

Location of Hearing: The Honorable Robert E. Gerber, Bankruptcy Judge
Courtroom No. 621
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

¹ The Debtors in these cases are: AGT Acquisition Wind-Down LLC, Sports & Fitness Ventures LLC, AGT Crunch Services LLC, Crunch CFI LLC, AGT Crunch Atlanta LLC, Crunch CFI Georgia, LLC, Crunch CFI Atlanta, LLC, AGT Crunch Chicago LLC, Crunch CFI GW, LLC, AGT Crunch Los Angeles LLC, AGT Union Street LLC, AGT Crunch Miami LLC, AGT Crunch New York LLC, Fort Greene Sports Club, LLC, Hauppauge Sports Club, LLC, Crunch CFI New York, LLC, Park Slope Sports Club, LLC, 113 4th Sports Club, LLC, AGT Crunch San Francisco LLC, Crunch CFI San Francisco, LLC, AGT Crunch Washington DC LLC, and The Silver Springs Sports Club, L.L.C.

Copies of Pleadings: Copies of Pleadings can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the Debtors' notice and claims agent, Omni Management Group, LLC at www.omnimgt.com.

CONTESTED MATTERS

NORTH & SHEFFIELD SALE MOTION – Debtors' Motion for Entry of an Order Approving the Acquisition of the North & Sheffield Club and Extending the Deadline to Assume or Reject the Related Lease [Docket No. 571].

Responses Received – Limited Objection of 939 North Avenue Collection, LLC to Debtors' Motion for Entry of an Order Approving the Acquisition of the North & Sheffield Club and Extending The Deadline to Assume or Reject the Related Lease [Docket No. 587].

Related Documents – Debtors' Response to Limited Objection of 939 North Avenue Collection, LLC to Debtors' Motion for Entry of an Order Approving the Acquisition of the North & Sheffield Club and Extending the Deadline to Assume or Reject the Related Lease [Docket No. 595].

Notice of Modifications to North & Sheffield Asset Purchase Agreement [Docket No. 586].

Status – This matter is going forward.

Dated: November 17, 2009
New York, New York

/s/ Shmuel Vasser _____
Shmuel Vasser
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